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TOPIC: ENGINEERING, PRODUCT INNOVATION, QUALITY

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The brewer's dilemma

Earlier this year in a mid-sized craft brewery, the head brewer took a cautious sip from the pilot fermenter. The pale ale in his glass was meant to be the brewery's first non-alcoholic beer. The aroma was inviting, bright citrus and tropical hops, but the flavor fell flat. Thin, watery, unfinished. "It's not bad," she said, "but it doesn't drink like a beer."

This is the dilemma faced by nearly every brewer entering the non-alcoholic (NA) category. Without ethanol, flavor depth, body, and balance can be elusive. And yet the incentive to figure it out is enormous: the NA beer market is valued at \$25 billion in 2024 and expected to reach \$42 billion by 2032 [1]. Consumers are asking for it, retailers are expanding shelf space, and competitors are moving quickly.

For brewers, the challenge is technical, sensory, and sometimes philosophical. What makes beer beer, and how do you recreate that without alcohol?

Why NA beer matters

NA beer isn't just a fad; it's part of a wider shift in drinking culture. Health-conscious consumers want options that fit their lifestyle. Younger drinkers often drink less but expect high-quality alternatives. Even in traditional beer-drinking cultures, the idea of a "weeknight beer" without the alcohol is appealing.

The demand is undeniable. As younger drinkers pivot toward wellness-focused lifestyles, NA beer fills a growing niche. Athletic Brewing Co., famously founded in 2017 with a mission to craft flavorful non-alcoholic beers, now holds an estimated 19% share of the U.S. NA beer market [2]. For many brewers, not having a strong NA offering feels like a strategic blind spot.

That consumer demand is pushing technical innovation. But the road to a great NA beer isn't straightforward.

Brewing Without Alcohol: Brewing Techniques

Athletic Brewing relies on a proprietary fermentation process that never surpasses 0.5% ABV, without post-brew alcohol removal [3]. This approach preserves flavor complexity without using laborious dealcoholization. Meanwhile, at Heineken, the approach is different: they brew full-strength Heineken, then gently remove alcohol via vacuum distillation, capturing key fruity esters, and re-introducing them afterward to approximate the original taste [4]. Building on these contrasting strategies, the next section explores the range of brewing techniques breweries use to brew non-alcoholic beer.

Technique: Controlling Fermentation

The simplest approach is to limit alcohol formation during fermentation. There are several ways to do this, each with unique outcomes.

- Arrested fermentation is the most intuitive method: chill the wort to below 60 °F and filter out yeast early, preventing ethanol from forming. Some breweries use aeration to keep yeast in aerobic growth mode, where it consumes sugars but produces minimal alcohol. A Canadian brewery tested this with a wheat-style NA beer. The resulting product was light and crisp but so thin it felt closer to sparkling water. The solution was to add body back through maltodextrin, a workaround, but one that shows how fermentation control alone rarely delivers the full experience.
- Maltose-negative yeast strains are another tool. These yeasts consume only simple sugars like glucose and fructose, leaving maltose and maltotriose untouched. A European craft brewer launched a malt-forward amber NA beer this way. The beer carried rich caramel notes and appealing malt depth. But there was a catch: residual sugars left the beer on the sweet side. Adjustments in mash temperature and hopping were needed to strike a balance.
- **Cold contact fermentation** is a third approach. Brewers cool the wort close to freezing before pitching yeast. The yeast metabolizes slowly, creating minimal ethanol. Beers made this way often retain clean malt character but can lack esters and aromatic complexity.
- Low-fermentability wort is a mash-based approach. By raising mash temperatures or using less malt, brewers create wort with sugars that yeast cannot easily ferment. This reduces alcohol naturally but can leave beers one-dimensional unless balanced with specialty malts or adjuncts.
- **Stimulated fermentation**, where fermentation is avoided entirely, relies on enzymes and flavorings to simulate beer. Some large-scale producers have experimented with this, but most brewers agree the results taste more like malt soda than beer.

The common theme: controlling fermentation can work, but rarely produces a beer that satisfies without further adjustment. Brewers often blend methods or add body-building adjuncts to improve drinkability.

Technique: Brewing beer first, then removing alcohol

The other strategy is to brew beer normally and then remove the alcohol. This often delivers a closer-to-true beer flavor but requires expensive equipment and careful handling.

- **Vacuum distillation** is one of the most widely used techniques. By heating beer under low pressure, ethanol evaporates at a lower temperature. More delicate flavor compounds are preserved than in traditional boiling. A mid-sized brewery invested in a small vacuum distillation unit to make its first NA IPA. The upfront cost was significant, but the payoff was a beer that carried a vibrant hop aroma and flavor, far closer to the original than their earlier cold fermentation trials.
- Reverse osmosis (RO) takes a different approach. Beer is pushed through a membrane that separates water and alcohol from larger molecules responsible for flavor. The alcohol is removed from the water stream, then the de-alcoholized water is recombined with the beer concentrate. The result is often a NA beer that tastes remarkably like its alcoholic version. But the system is resource intensive. A brewery using RO will likely have higher energy bills and wastewater volumes, prompting a separate project to reduce environmental impact.
- **Boiling or evaporation** is another option. By heating beer at standard boiling points or with forced evaporation, brewers can drive off alcohol. The downside is obvious: flavor compounds volatilize too. Some breweries counteract this by adding dry hops or aroma extracts post-process.
- **Dilution** is perhaps the simplest approach: brew strong, then water it down. While inexpensive, dilution risks creating a watery, bland beer. Brewers using this method often blend with concentrated flavor additions to mask the thinness.

The consensus is that de-alcoholization methods often get closer to "real beer" flavor but come with high costs in equipment, energy, or flavor recovery.

The sustainability challenge

Sustainability is no longer optional in brewing, and NA beer production raises specific concerns. Reverse osmosis consumes large volumes of water, while vacuum distillation requires a lot of energy. Some brewers are responding with heat recovery systems that capture energy from distillation, or closed-loop water systems that reuse RO effluent. Packaging choices also matter, with lightweight cans and recyclable materials becoming part of the sustainability narrative.

A west coast brewer summed it up: "It's not enough to make a great NA beer. If it wastes water or energy, consumers will call you out on it."

Where the industry is headed

Brewing NA beer is less about following tradition and more about experimentation. Some breweries find success with hybrid approaches: starting with low-fermentation wort, then polishing flavor through RO. Others focus on niche styles, like malty ambers or fruited sours, where residual sweetness feels intentional.

The innovations are constant, but the challenge remains: creating a beer that satisfies without ethanol. And as the category grows, breweries must also grapple with another frontier, food safety and regulatory compliance which forms the basis for the next article.